



# SHEKHAWATI

## SHEKHAWATI POLY-YARN LIMITED

[An ISO 14001:2004 Certified Company]

[An ISO 9001:2008 Certified Company]

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2011.

(₹ in Lacs)

Unaudited Results for the QUARTER Ended			Sr. No.	Particulars	Unaudited Results for the NINE MONTHS Ended		Year Ended.
31st December.		30th September			31st December.		
2011	2010	2011			(Unaudited)		(Audited)
5,522.48	4,182.53	5,465.77	1	(a) Net Sales / Income from Operations	14,866.69	9,912.88	14,731.62
90.22	44.38	9.76		(b) Other Operating Income	99.98	71.49	91.85
<b>5,612.70</b>	<b>4,226.91</b>	<b>5,475.53</b>		<b>Total Income (a+b)</b>	<b>14,966.67</b>	<b>9,984.37</b>	<b>14,823.47</b>
(152.63)	(120.99)	(252.97)	2	Expenditure	(299.43)	(358.51)	(306.53)
4,635.86	3,516.68	4,680.24		a) (Increase) /Decrease in Stock in Trade	12,317.38	8,336.63	12,251.00
419.36	313.66	489.30		b) Consumption of Raw Materials	1,199.12	762.55	1,084.60
96.18	38.59	63.79		c) Manufacturing Expenses	202.99	91.27	123.34
168.33	93.10	151.43		d) Employees Cost	440.87	250.59	352.28
98.01	62.60	31.88		e) Depreciation	131.09	145.20	251.59
<b>5,265.11</b>	<b>3,903.64</b>	<b>5,163.67</b>		<b>Total Expenditure</b>	<b>13,992.03</b>	<b>9,227.73</b>	<b>13,756.28</b>
347.59	323.27	311.86	3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	974.64	756.64	1,067.19
2.18	3.60	59.25	4	Other Income	43.27	4.92	22.32
349.77	326.87	371.11	5	Profit Before Interest and Exceptional Items (3+4)	1,017.91	761.56	1,089.51
276.35	144.58	165.14	6	Interest & Financial Charges	620.43	351.23	556.83
73.42	182.29	205.97	7	Profit after Interest but before Exceptional Items (5-6)	397.48	410.33	532.68
-	-	-	8	Exceptional Items	-	-	-
<b>73.42</b>	<b>182.29</b>	<b>205.97</b>	9	<b>Profit/(Loss) from Ordinary Activities before tax (7-8)</b>	<b>397.48</b>	<b>410.33</b>	<b>532.68</b>
34.15	17.28	64.20	10	Tax Expenses	139.45	68.38	178.66
39.27	165.01	141.77	11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	258.03	341.95	354.02
-	-	-	12	Extra Ordinary Items (Net of Tax expenses)	-	4.51	4.51
<b>39.27</b>	<b>165.01</b>	<b>141.77</b>	13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>258.03</b>	<b>346.46</b>	<b>358.53</b>
2,201.11	1,000.22	2,201.11	14	Paid up Equity Share Capital (Face value of Rs. 10/-each)	2,201.11	1,000.22	2,201.11
-	-	-	15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	3,562.58
0.18	1.67	0.64	16	Earnings Per Share			
				a) Earnings Per Share before Extra Ordinary Items (in Rs.) (Basic & Diluted)	1.17	3.50	2.83
0.18	1.67	0.64		b) Earnings Per Share after Extra Ordinary items (in Rs.) (Basic & Diluted) (EPS of Current quarter are not annualised )	1.17	3.50	2.83
11,258,886	Nil	12,008,886	17	Public Shareholding	11,258,886	Nil	12,008,886
51.15%	Nil	54.56%		a) Number of Shares	51.15%	Nil	54.56%
				b) Percentage of shareholding			
Nil	Nil	Nil	18	Promoters and promoter group Shareholding	Nil	Nil	Nil
Nil	Nil	Nil		a. Pledged / Encumbered	Nil	Nil	Nil
				- Number of Shares	Nil	Nil	Nil
				- Percentage of shares (as a % of the total shareholding of Promoter & Promoter Group)	Nil	Nil	Nil
Nil	Nil	Nil		- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil
				b. Non- Encumbered			
10,752,181	10,002,181	10,002,181		- Number of Shares	10,752,181	10,002,181	10,002,181
48.85%	100.00%	45.44%		- Percentage of shares (as a % of the total shareholding of Promoter & Promoter Group)	48.85%	100.00%	45.44%
48.85%	100.00%	45.44%		- Percentage of shares (as a % of the total share capital of the Company)	48.85%	100.00%	45.44%

#### Notes :

- The above results have been reviewed and recommended by the Audit Committee and approved & taken on record by the Board of Directors in their respective meetings held on 13th February 2012.
- A limited review of the financial results for the quarter ended 31st December 2011 has been carried out by the Statutory Auditors.
- The Company has only one reportable business segment of manufacture of 'Polyester Texturised and Twisted Yarn' as per Accounting Standard 17 issued by ICAI/Companies (Accounting Standards) Rules, 2006.
- EPS has been calculated in accordance with Accounting Standard 20 issued by ICAI / Companies (Accounting Standards) Rules, 2006.
- Provision for Taxation includes provision for current tax, deferred tax and MAT credit entitlement.
- Deferred Tax Provision has been made during the quarter/ 9 month ended, which upto the end of the previous year was being provided at the end of the financial year.
- There were no investor complaints pending at the beginning and end of the quarter, and the Company has received no complaints during the quarter.

For more details, visit our Web site at :- <http://www.shekhawatiyarn.com>

For Shekhawati Poly-Yarn Limited.

Place : Mumbai

Date : 13th February, 2012

**Regd. & Corporate Office:**

Express Zone, "A" Wing, Unit No 1102/1103, Patel Vatika, Off Western Express Highway, Malad (East), Mumbai- 400097.

Sd/  
Mukesh Ruia.  
Managing Director