

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2015**

PART - I			(₹ in Lacs)				
Quarter Ended			Sr. No.	Particulars	Half Year Ended		Year Ended
30-Sep-15	30-Jun-15	30-Sep-14			30-Sep-15	30-Sep-14	31-Mar-15
Unaudited					Unaudited	Audited	
			1	<b>Income from Operations</b>			
4,581.31	11,225.23	8,564.82		(a) Net Sales/ Income from Operations (Net of excise duty)	15,806.54	14,100.07	35,228.05
102.62	35.81	37.89		(b) Other Operating Income	138.43	101.75	197.65
<b>4,683.92</b>	<b>11,261.04</b>	<b>8,602.71</b>		<b>Total Income from operations (net)</b>	<b>15,944.97</b>	<b>14,201.82</b>	<b>35,425.71</b>
			2	<b>Expenses:</b>			
4,959.01	9,143.27	7,272.16		(a) Cost of materials consumed	14,102.28	11,467.30	29,526.34
(18.90)	332.35	(71.98)		(b) Change in inventories of finished goods & work-in-progress	313.44	(22.85)	(335.64)
220.13	162.58	167.66		(c) Employees benefits expenses	382.72	333.59	663.91
263.69	262.65	241.03		(d) Depreciation and amortization expenses	526.34	485.89	993.00
697.04	651.06	445.84		(e) Other expenses	1,348.07	1,014.46	2,322.45
<b>6,120.90</b>	<b>10,551.91</b>	<b>8,054.71</b>		<b>Total expenses</b>	<b>16,672.85</b>	<b>13,278.40</b>	<b>33,170.06</b>
<b>(1,437.01)</b>	<b>709.14</b>	<b>548.00</b>	3	<b>Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>(727.88)</b>	<b>923.42</b>	<b>2,255.64</b>
12.12	32.61	55.15	4	Other Income	44.73	103.23	234.04
<b>(1,424.90)</b>	<b>741.75</b>	<b>603.15</b>	5	<b>Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3±4)</b>	<b>(683.15)</b>	<b>1,026.65</b>	<b>2,489.68</b>
421.57	402.80	303.80	6	Finance Costs	824.37	605.01	1,318.29
<b>(1,846.47)</b>	<b>338.95</b>	<b>299.36</b>	7	<b>Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)</b>	<b>(1,507.52)</b>	<b>421.64</b>	<b>1,171.39</b>
-	-	-	8	Exceptional items	-	-	-
<b>(1,846.47)</b>	<b>338.95</b>	<b>299.36</b>	9	<b>Profit/(Loss) from Ordinary Activities before tax (PBT) (7±8)</b>	<b>(1,507.52)</b>	<b>421.64</b>	<b>1,171.39</b>
			10	<b>Tax Expense</b>			
(67.82)	67.82	59.89		- Current Income Tax	-	84.36	259.85
(34.62)	34.62	40.18		- Minimum Alternative Tax Credit (Entitlement)/Utilisation	-	59.37	140.38
-	-	-		- Taxation for Earlier Years	-	-	10.89
78.27	0.84	(2.73)		- Deferred Tax	79.12	(5.95)	43.98
<b>(1,822.30)</b>	<b>235.67</b>	<b>202.01</b>	11	<b>Net Profit/(Loss) from Ordinary Activities after tax (9±10)</b>	<b>(1,586.63)</b>	<b>283.86</b>	<b>716.29</b>
-	-	-	12	Add Extraordinary Items	-	-	-
<b>(1,822.30)</b>	<b>235.67</b>	<b>202.01</b>	13	<b>Net Profit/(Loss) for the period (11±12)</b>	<b>(1,586.63)</b>	<b>283.86</b>	<b>716.29</b>
2,201.11	2,201.11	2,201.11	14	Paid-up equity share capital (Face Value of Rs 1 each)	2,201.11	2,201.11	2,201.11
-	-	-	15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	5,872.35
(0.83)	0.11	0.09	16	<b>Earnings Per Share (EPS) (Rs) Basic &amp; Diluted</b>	(0.72)	0.13	0.33

PART - II			PARTICULARS OF SHAREHOLDING				
119,778,905	119,778,905	119,778,905	A	<b>1 Public shareholding</b>	119,778,905	119,778,905	119,778,905
54.42%	54.42%	54.42%		- Number of shares	54.42%	54.42%	54.42%
Nil	Nil	Nil	2	<b>Promoters and promoter group shareholding</b>	Nil	Nil	Nil
			a	<b>Pledged/Encumbered</b>			
				- Number of shares			
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
				- Percentage of shares (as a % of the total share capital of the Company)			
100,331,765	100,331,765	100,331,765	b	<b>Non-encumbered</b>	100,331,765	100,331,765	100,331,765
100%	100%	100%		- Number of Shares	100%	100%	100%
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
45.58%	45.58%	45.58%		- Percentage of shares (as a % of the total share capital of the Company)	45.58%	45.58%	45.58%

**B. INVESTOR COMPLAINTS FOR THE QUARTER ENDED SEPTEMBER 30, 2015**  
Opening Balance : Nil, Received : Nil, Resolved : Nil and Closing Balance: Nil.

Statement of Assets & Liabilities			(₹ in Lacs)		Notes:
Particulars	Half Year Ended 30-Sept-15 (Unaudited)	Year Ended 31-Mar-15 (Audited)			
<b>I EQUITY AND LIABILITIES</b>					
<b>1 Shareholders' Funds</b>					
(a) Share Capital	2,201.11	2,201.11			
(b) Reserves & surplus	4,285.72	5,872.35			
(c) Money received against share warrants	4,552.39	3,281.39			
<b>Sub-total - Shareholders' fund</b>	<b>11,039.21</b>	<b>11,354.85</b>			
<b>2 Non-current liabilities</b>					
(a) Long-term borrowings	8,635.16	6,682.87			
(b) Deferred tax liabilities (Net)	922.86	843.74			
(c) Long-term provisions	14.20	12.43			
<b>Sub-total Non-current liabilities</b>	<b>9,572.22</b>	<b>7,539.03</b>			
<b>3 Current liabilities</b>					
(a) Short-term borrowings	7,652.68	6,499.99			
(b) Trade payables	3,992.38	3,454.15			
(c) Other current liabilities	2,461.70	1,960.80			
(d) Short-term provisions	254.54	256.31			
<b>Sub-total Current liabilities</b>	<b>14,361.30</b>	<b>12,171.26</b>			
<b>TOTAL- EQUITY AND LIABILITIES</b>	<b>34,972.73</b>	<b>31,065.15</b>			
<b>II ASSETS</b>					
<b>1 Non-current assets</b>					
(a) Fixed assets	15,235.20	12,757.47			
(b) Long-term loans and advances	2,698.09	2,416.98			
<b>Sub-total Non-current assets</b>	<b>17,933.29</b>	<b>15,174.45</b>			
<b>2 Current assets</b>					
(a) Inventories	1,240.51	1,591.71			
(b) Trade receivables	8,133.96	8,601.96			
(c) Cash and Bank Balances	566.48	408.74			
(d) Short-term loans and advances	6,591.72	4,619.61			
(e) Other current assets	506.77	668.67			
<b>Sub-total -Current assets</b>	<b>17,039.44</b>	<b>15,890.70</b>			
<b>TOTAL- ASSETS</b>	<b>34,972.73</b>	<b>31,065.15</b>			

For Shekhawati Poly-Yarn Limited.

Place : Mumbai  
Date : 14<sup>th</sup> November, 2015

Sd/-  
Ravi Jogi  
Whole Time Director  
(DIN : 06646110)

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