



SHEKHAWATI

Peaking growth. Scaling success.

SHEKHAWATI
SHEKHAWATI POLY-YARN LIMITED

[An ISO 14001:2004 Certified Company]

[An ISO 9001:2008 Certified Company]

UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS & QUARTER ENDED 31ST DECEMBER 2012

PART - I			(₹ in Lacs)				
Quarter Ended			Sr. No.	Particulars	Nine Months Ended		Year Ended
31-Dec-12	30-Sep-12	31-Dec-11			31-Dec-12	31-Dec-11	31-Mar-12
Unaudited					Unaudited	Audited	
			1	Income from Operations			
5,544.08	6,019.10	5,522.48		(a) Net Sales/ Income from Operations (Net of excise duty)	16,641.25	14,866.69	20,825.03
21.76	51.21	90.22		(b) Other Operating Income	99.72	99.98	179.66
5,565.84	6,070.31	5,612.70		Total Income from operations (net)	16,740.98	14,966.67	21,004.69
			2	Expenses:			
4,536.64	5,025.73	4,635.86		(a) Cost of materials consumed	13,608.33	12,317.38	17,167.95
(74.95)	(296.60)	(152.63)		(b) Change in inventories of finished goods and work-in-progress	(420.80)	(299.43)	(417.72)
111.13	148.04	96.18		(c) Employees benefits expenses	404.69	202.99	345.42
265.92	224.34	168.33		(d) Depreciation and amortization expenses	702.80	440.87	597.10
435.59	558.63	517.37		(e) Other expenses	1,440.40	1,330.21	1,863.59
5,274.32	5,660.14	5,265.11		Total expenses	15,735.42	13,992.03	19,556.34
291.52	410.17	347.59	3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	1,005.56	974.64	1,448.36
26.69	14.35	2.18	4	Other Income	47.43	43.27	79.98
318.21	424.52	349.77	5	Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3±4)	1,052.99	1,017.91	1,528.34
295.45	287.49	276.35	6	Finance Costs	856.85	620.43	883.10
22.76	137.02	73.42	7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)	196.14	397.48	645.24
-	-	-	8	Exceptional items	-	-	-
22.76	137.02	73.42	9	Profit/(Loss) from Ordinary Activities before tax (PBT) (7±8)	196.14	397.48	645.24
			10	Tax Expense			
4.34	26.11	14.69		- Current Income Tax	37.37	79.53	129.10
(4.34)	(26.11)	(27.73)		- Minimum Alternative Tax Credit Entitlement	(37.37)	(79.53)	(129.10)
7.62	42.32	47.18		- Deferred Tax	63.28	139.45	215.19
15.14	94.71	39.27	11	Net Profit/(Loss) from Ordinary Activities after tax (9±10)	132.86	258.03	430.05
-	-	-	12	Add Extraordinary Items	-	-	12.11
15.14	94.71	39.27	13	Net Profit/(Loss) for the period (11±12)	132.86	258.03	442.17
2,201.11	2,201.11	2,201.11	14	Paid-up equity share capital (Face Value of Rs 10/- each)	2,201.11	2,201.11	2,201.11
-	-	-		15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	4,004.73
0.07	0.43	0.18	16	Earnings Per Share (EPS) (before extraordinary items)			
0.07	0.43	0.18		(a) Basic and diluted EPS before Extraordinary items	0.60	1.17	1.95
				(b) Basic and diluted EPS after Extraordinary items (Not Annualised)	0.60	1.17	2.01

PART - II			PARTICULARS OF SHAREHOLDING				
			A	Public shareholding			
11,258,886	11,258,886	11,258,886	1	- Number of shares	11,258,886	11,258,886	11,258,886
51.15%	51.15%	51.15%		- Percentage of shareholding	51.15%	51.15%	51.15%
Nil	Nil	Nil	2	Promoters and promoter group shareholding			
			a	Pledged/Encumbered	Nil	Nil	Nil
				- Number of shares			
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
				- Percentage of shares (as a % of the total share capital of the Company)			
10,752,181	10,752,181	10,752,181	b	Non-encumbered	10,752,181	10,752,181	10,752,181
				- Number of Shares			
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
				- Percentage of shares (as a % of the total share capital of the Company)	48.85%	48.85%	48.85%

B. INVESTOR COMPLAINTS FOR THE QUARTER ENDED DECEMBER 31, 2012

Opening Balance : Nil, Received : 3, Resolved : 3 and Closing Balance: Nil.

Notes:

- The above results have been reviewed and recommended by the Audit Committee and approved & taken on record by the Board of Directors in their respective meetings held on 13th February 2013.
- The Statutory Auditors of the Company have carried out Limited Review of the results for the Nine Months and Quarter Ended 31st December, 2012.
- Extraordinary items represents prior period items
- The Company has only one reportable business segment of manufacture of 'Polyester Texturised and Twisted Yarn and knitted fabric' as per Accounting Standard 17 issued by ICAI / Companies (Accounting Sandard Rules), 2006
- EPS has been calculated in accordance with AS - 20 notified pursuant to Companies (Accounting Standards) Rules 2006.
- Previous accounting period's figure have been regrouped, wherever necessary, to correspond with those of the current period classification.

For more details, visit our Website at :- <http://www.shekhawatiyarn.com>

For Shekhawati Poly-Yarn Limited.

Place : Mumbai
Date : 13th February, 2013

Sd/-
Mukesh Ruia,
Managing Director

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