






AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

QUARTER Ended			Sr. No.	Particulars	YEAR Ended		HIGHLIGHTS FOR THE YEAR ENDED 31ST MARCH, 2012
31.03.2012 (Audited)	31.12.2011 (Unaudited)	31.03.2011 (Audited)			31.03.2012 (Audited)	31.03.2011 (Audited)	
5,958.34	5,522.48	4,814.62	1	Income form operations	20,825.03	14,727.50	<div style="border: 1px solid black; padding: 5px; text-align: center;">  TURNOVER 41.40% </div> <div style="border: 1px solid black; padding: 5px; text-align: center; margin-top: 10px;">  EBIDTA 40.27% </div> <div style="border: 1px solid black; padding: 5px; text-align: center; margin-top: 10px;">  PBT 21.13% </div> <div style="border: 1px solid black; padding: 5px; text-align: center; margin-top: 10px;">  PAT 23.32% </div> <div style="border: 1px solid black; padding: 5px; text-align: center; margin-top: 10px;">  EXPORTS 30.85% </div>
79.68	90.22	24.47		(a) Net Sales/ Income from Operations (Net of excise duty)	179.66	95.96	
6,038.02	5,612.70	4,839.09		(b) Other Operating Income	21,004.69	14,823.46	
4,850.57	4,635.86	3,914.37	2	Expenses:	17,167.95	12,251.00	
(118.29)	(152.63)	51.98		(a) Cost of materials consumed	(417.72)	(306.53)	
142.43	96.18	50.07		(b) Change in inventories of finished goods, work-in-progress and stock-in-trade	345.42	141.34	
156.23	168.33	101.69		(c) Employees benefits expenses	597.10	352.28	
533.38	517.37	410.37		(d) Depreciation and amortization expenses	1,863.59	1,318.12	
5,564.31	5,265.11	4,528.48		(e) Other expenses	19,556.34	13,756.21	
473.71	347.59	310.61	3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	1,448.35	1,067.25	
36.71	2.18	17.40	4	Other Income	79.98	22.32	
510.42	349.77	328.02	5	Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3±4)	1,528.33	1,089.58	
262.67	276.35	205.67	6	Finance Costs	883.10	556.90	
247.75	73.42	122.35	7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)	645.23	532.68	
-	-	-	8	Exceptional items	-	-	
247.75	73.42	122.35	9	Profit/(Loss) from Ordinary Activities before tax (PBT) (7±8)	645.23	532.68	
49.57	14.69	30.09	10	Tax Expense	129.10	111.87	
(49.57)	(27.72)	(30.29)		- Current Income Tax	(129.10)	(43.69)	
75.74	47.18	110.41		- Minimum Alternative Tax Credit Entitlement	215.19	110.41	
-	-	0.07		- Deferred Tax	-	0.07	
172.01	39.27	12.07	11	Net Profit/(Loss) from Ordinary Activities after tax (9±10)	430.04	354.02	
12.11	-	-	12	Add/(Loss) Extraordinary Items	12.11	4.51	
184.12	39.27	12.07	13	Net Profit/(Loss) for the period (11±12)	442.15	358.53	
2,201.11	2,201.11	2,201.11	14	Paid-up equity share capital (Face Value of Rs 10/- each)	2,201.11	2,201.11	
-	-	-	15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	3,956.35	3,562.58	
0.78	0.18	0.10	16	Earnings Per Share (EPS) (before extraordinary items)	1.95	2.80	
0.84	0.18	0.10		(a) Basic and diluted EPS before Extraordinary items	2.01	2.83	
				(b) Basic and diluted EPS after Extraordinary items (Not Annualised)			
11,258,886	11,258,886	12,008,886	17	Public shareholding	11,258,886	12,008,886	
51.15%	51.15%	54.56%		- Number of shares	51.15%	54.56%	
				- Percentage of shareholding			
Nil	Nil	Nil	18	Promoters and promoter group shareholding	Nil	Nil	
				a) Pledged/Encumbered			
				- Number of shares			
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
				- Percentage of shares (as a % of the total share capital of the Company)			
10,752,181	10,752,181	10,002,181		b) Non-encumbered	10,752,181	10,002,181	
				- Number of Shares			
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	
100%	100%	100%		- Percentage of shares (as a % of the total share capital of the Company)	48.85%	45.44%	
48.85%	48.85%	45.44%		c) Investor Complaints			
-	-	-		Pending at the beginning of the quarter	-	-	
-	-	7.00		Received during the quarter	-	7.00	
-	-	7.00		Disposed during the quarter	-	7.00	
-	-	-		Remaining unresolved at the end of the quarter	-	-	

Audited Statement of Assets & Liabilities

(₹ in Lacs)

Particulars	YEAR Ended 31.03.12 (Audited)	YEAR Ended 31.03.11 (Audited)	HIGHLIGHTS
I EQUITY AND LIABILITIES			
1 Shareholders' Funds			
(a) Share Capital	2,201.11	2,201.11	
(b) Reserves & surplus	4,004.72	3,562.58	
Sub-total - Shareholders' fund	6,205.83	5,763.69	
2 Non-current liabilities			
(a) Long-term borrowings	5,683.23	2,819.91	
(b) Deferred tax liabilities (net)	509.27	294.08	
(c) Other long-term liabilities	227.30	150.00	
(d) Long-term provisions	5.09	3.39	
Sub-total Non-current liabilities	6,424.89	3,267.38	
3 Current liabilities			
(a) Short-term borrowings	4,174.17	3,107.74	
(b) Trade payables	185.51	4.45	
(c) Other current liabilities	905.10	922.93	
(d) Short-term provisions	45.21	38.98	
Sub-total Non-current liabilities	5,309.99	4,074.10	
TOTAL- EQUITY AND LIABILITIES	17,940.71	13,105.16	
II ASSETS			
1 Non-current assets			
(a) Fixed assets	10,573.81	7,106.62	
(c) Non-current investments	-	5.00	
(e) Long-term loans and advances	733.46	470.61	
Sub-total Non-current assets	11,307.27	7,582.23	
2 Current assets			
(a) Inventories	1,083.99	1,020.84	
(b) Trade receivables	3,424.76	2,750.63	
(c) Cash and cash equivalents	82.08	317.36	
(d) Short-term loans and advances	1,457.61	1,043.78	
(e) Other current assets	585.00	390.31	
Sub-total -Current assets	6,633.44	5,522.93	
TOTAL- ASSETS	17,940.71	13,105.16	

Notes:

- The above results have been reviewed and recommended by the Audit Committee and approved & taken on record by the Board of Directors in their respective meetings held on 28th May 2012.
- The above financial statement complies with the applicable accounting standards issued by ICAI.
- Extraordinary items represents prior period items.
- The figures of the last quarter are the balancing figures between the audited figures in respect of full financial year and the published year to date figures up to the third quarter of current financial year.
- The Financial Statement for the year ended 31st March 2012 have been prepared as per circular issued by the Securities & Exchange Board of India (SEBI) to comply with Revised Schedule VI of the Companies Act, 1956. Accordingly, the previous year's figures have been reclassified/regrouped to conform to this year's classification.

For more details, visit our Web site at :-

<http://www.shekhawatiyarn.com>

For Shekhawati Poly-Yarn Limited.

Place : Mumbai
Date : 28th May, 2012

Regd. & Corporate Office:

Express Zone, "A" Wing, Unit No 1102/1103, Patel Vatika, Off Western Express Highway, Malad (East), Mumbai- 400097.

Sd/-
Mukesh Ruia.
Managing Director